

# CHINA TECHNICAL TEXTILES

## Key producers and market trends to 2015

**China Technical Textiles: Key producers and market trends to 2015** provides a unique reference resource of the Chinese technical textile industries, including the Agrotech, Buildtech, Clothtech, Geotech, Hometech, Indutech, Medtech, Mobiltech, Packtech, Protech and Sportech application areas. These and other sectors produced a total of 8.2m tonnes of technical textiles in 2010, accounting for more than one third of global production.

This new report provides the latest available commercial information on leading technical textile producers in China and an analysis of the industry structure, competition, market trends and technology developments. It identifies strengths, weaknesses, risks and strategic challenges of these leading suppliers, enabling manufacturers, trading companies and investors to make critical decisions and locate opportunities in this rapidly growing market.

Written by Chen Nan Yang, this in-depth report, with around 200 pages and more than 50 tables:

- examines China's technical textile industry and market
- forecasts industry and market trends to 2015
- discusses the industry structure and competition
- identifies investment and business opportunities
- explores the future outlook
- describes challenges and highlights strategic plans

Publication date: February 2012



The world market for technical textiles was estimated at US\$127.2bn in 2010, with Asia accounting for US\$59.9bn, or 47% of the total. China, which is now the world's largest producer of technical textiles in volume terms, is estimated to have around 11% of the industry's total global exports by value. Moreover, China's apparent consumption is forecast to grow at around 10% a year to 2015, and the country will continue to be a significant importer, particularly for high-tech products.

Domestic consumption is the main market driver for the Chinese technical textile industry. In 2010, the domestic market consumed technical textiles made by local manufacturers valued at US\$26.0bn, accounting for 65% of the total output. Including imports worth US\$3.0bn, China consumed technical textiles valued at US\$29.0bn.

Foreign markets also consumed a large volume of China's technical textiles. In 2010, the country exported such products worth US\$14.3bn, accounting for 35% of total output.

### This new report will help you to identify:

- the current structure of the Chinese technical textile industry
- key issues
- principal drivers
- future trends
- strategies of major producers
- business and investment opportunities

### Also available

Asian Automotive Textiles: Opportunities and challenges for leading producers (1st edition)

## Company profiles

The report features almost 100 profiles of leading players in the Chinese technical textiles sector, including:

**Fibre producers:** Hailide, Helon, Hengli, Sinoselen Hi-tech, Tangshan Sanyou, Tanlon Fiber, Yantai Spandex

**Nonwovens producers:** Baohualin, Changfu Nonwoven, DDN, Eastex, Foshan SLP, Front Composite, Golden Phoenix, Hongjiun Nonwovens, Hongyuan Nonwoven, Huabang Nonwoven, Huayang Nonwoven, Jinfu Nonwovens, Jinjiang Xingtai, Jinlong Nonwoven, Kindly Industry, Nanhai Nanxin, New Zhongtian, Quanzhou Dongxiang, Shandong Kangjie, Wonderful Nonwoven, Xiantao Xinfa

**Agrotech companies:** Shengzhou Deli, Wonderful Nonwoven, Xinlong

**Buildtech companies:** Beijing CTA Fiber, Fiberweb Specialty Nonwovens

**Canvas companies:** Shandong Lichang, Shanghai Shenda-Kobond

**Clothtech companies:** Hangmin Nonwoven, Hengsheng, Honggao Nonwoven, Nanfang, Shandong Tongda

**Filtertech companies:** Aohong, Bolian Filter, Costin Group, Equal Good, Jiangmen Industrial Cloth, Linflon Film, Oriental Filter, Shanghai BG, Tianjin TEDA Filters, Tiantai Industrial Cloth, Tianze Group, Xinluye

**Geotech companies:** Jiegao Nonwoven, Jinda, National Bridge, Punchy, Shandong Hongxiang, Shanghai New Textextiles

**Indutech companies:** Change Industrial Fabrics, Jinlida, Wuzhou Guardtex, Xuzhou Industrial Fabrics

**Insulation textile companies:** Torch Technical Textiles, Yinzhou Fuhua

**Medtech companies:** Advanced Nonwoven, Fiberweb Airlaid, JOFO, Kingsafe Group, Lovely Group, National Bridge, Qixing, SPSM, US Pacific Nonwovens, Winner Medical, Wonderful Nonwoven, Yuewang Group

**Mobiltech companies:** Berger Phoenix, CAIP, Hongda, Huamao, Kuangda, New Trend, Shanghai Shenda, Yueda, Zhonglian Carpet

**Packtech companies:** Bafu Industrial

**Protech companies:** Bangwei, Beijing Yingtelai, Huanfu, Xinxiang Zhuocheng

**Sportech companies:** Fibervisions China, Yihua Bonar

**Reinforcement companies:** Chengrudan, Golden Ring, Junma, Shenma

**Cord companies:** Chengdu Hairong

**Other companies:** Anping Dapeng, Shandong Taipeng, Tiannuo Photoelectric, Yanyang

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