

# Automotive Nonwovens Market Report

## At the forefront of new mobility

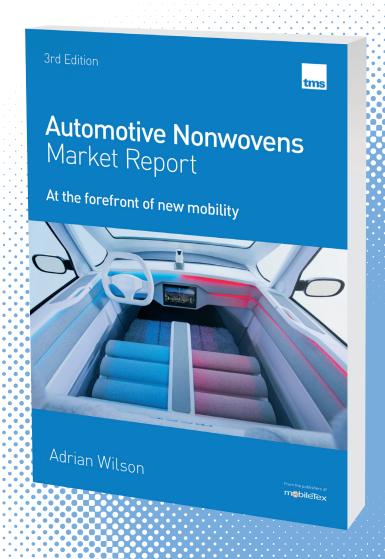
Automotive Nonwovens: At the forefront of new mobility (3rd edition) provides the latest analysis of the fast-altering global automotive nonwovens industry.

Featuring an overview of the automotive market and the wide-ranging use of nonwoven materials in vehicles, this report examines in detail the current global structure of this industry, with profiles of more than 50 of the most influential Tier 1 and Tier 2 players that use nonwovens in automotive applications, and explains where the growth will be in the next 25 years, and why.

Written by Adrian Wilson, this in-depth report, with around 260 pages and 90 tables:

- examines the global automotive industry
- · defines automotive nonwovens
- identifies key areas of application
- contains profiles of more than 50 key users and producers of automotive nonwovens

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### Automotive Nonwovens: At the forefront of new mobility

Nonwovens are expanding rapidly in the automotive sector as consumers demand greater comfort and safety, and automakers and their component suppliers seek to decrease costs by reducing the weight of vehicles as well as lowering fuel consumption and carbon dioxide emissions.

The development of electric cars and the fast-rising push towards autonomous/selfdriving vehicles promises further opportunities.

Although woven and knitted fabrics continue to dominate the total amount of textiles used within the automotive sector, nonwovens are becoming increasingly attractive to designers owing to their low weight and lower cost besides other advantages, such as sound insulation.

For example, Yanfeng Automotive Interiors, which makes automotive seating, overhead systems, door and instrument panels and interior electronics, is incorporating more nonwovens into its automotive components owing to their high-speed production, low cost, easy-to-mould nature and ability to make composite materials.

More than 40 applications of nonwovens in vehicles have already been identified, from trunk liners and carpets to air and fuel filters, and more new end-uses are being developed continually

This new report will help you to identify:

- the current structure of the market for automotive nonwovens
- the rapid consolidation that has occurred over the past few years
- · key trends in the global automotive industry
- principal drivers for automotive interiors
- current and future production methods for automotive nonwovens
- challenges and threats to the increased use of automotive nonwovens
- · future trends in automotive nonwovens

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This report is a revised part of Automotive Textiles (5th edition) published in October 2019

#### Company profiles

The report features around 50 company profiles of leading players in the automotive nonwovens sector, including:

Tier 1 suppliers Grupo Antolin Filtration Group International Grupo Copo Insulation, Automotive **NVH** materials Haartz Components and exterior textile parts Teiiin HKO Aunde Toray Industries Hollingsworth & Autoneum Tovota Boshoku Vose Röchling Yanfeng Janesville Automotive Textiles in John Cotton Interiors automotive filtration Key Tier 2 Johns Manville suppliers Cummins **KAP** Automotive 3М Donaldson Components Ahlstrom-Munksjö Mahle Kasai Kogyo Alcantara Mann+Hummel Kolon Glotech AstenJohnson Parker Hannifin Lydall Autins Sogefi Mogul Berry Toyobo Borgers Neenah Paper Carpet, interior trim and **BWF** Sandler headliners Carcoustics Shawmut Adler Pelzer DuPont Soteria Asahi Kasei EcoTechnilin Auria Solutions Supreme ELeather Nonwovens CAIP ELG Carbon Fibre Faurecia Tenowo Fibertex Freudenberg Trèves

Nonwovens

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