Automotive Textiles: Moving towards a new global equilibrium (3rd edition) provides the latest analysis of the fast-altering global automotive textiles industry.

Featuring an overview of the automotive market and the wide-ranging use of textile materials in vehicles, this fully updated edition examines in detail the current global structure of this industry, with profiles of more than 60 of the most influential Tier 1 and Tier 2 players, and explains where the growth will be in the next 25 years, and why.

Written by Adrian Wilson, this in-depth report, with more than 200 pages and over 100 tables:

- examines the global automotive industry
- defines automotive fabrics and textiles
- identifies key areas of application
- contains profiles of more than 60 key users and producers of automotive textiles.

Publication date: June 2013

www.textilemedia.com
Automotive Textiles: Moving towards a new global equilibrium

The use of textiles in automotive applications includes floorcoverings; upholstery; headliners; belts, tubes and tapes; tyre cord; safety belts; airbags; components; and filters.

As a result of higher demand for increased comfort and improved safety, the use of textile materials has increased from 20 kg in a mid-size car in 2000 to around 26 kg today. In the drive towards lowering weight for reducing both fuel consumption and CO₂ emissions, many current developments are including new uses for fabrics, and by 2020, it is predicted that the same sized car will contain 35 kg of textiles. This progress, however, is being offset, in the wider scheme of things, by the related trend towards smaller vehicles.

Meanwhile, at first glance, China’s role as the global hub for the manufacture and supply of automotive textiles in the next quarter of a century seems assured. What appears clear, though, is that after its meteoric rise, the country’s place in the overall picture is stabilising, as the global car industry establishes a new equilibrium.

Another mounting hurdle China faces is that it does not have a single Tier 1 supplier with direct access to the car manufacturers outside the country itself – and even within China only in joint venture partnerships hanging on to the coattails of the established players.

This new report will help you to identify:
- the current market for automotive textiles
- market consolidation in recent years
- key trends in the global automotive industry
- principal drivers for automotive interiors
- future trends in automotive textiles

Company profiles

The report features more than 60 company profiles of leading players in the automotive textiles sector, including:

<table>
<thead>
<tr>
<th>Tier 1 suppliers</th>
<th>Tier 2 suppliers</th>
</tr>
</thead>
<tbody>
<tr>
<td>3M Automotive</td>
<td>Alcantara</td>
</tr>
<tr>
<td>Autoliv</td>
<td>Ames Europe</td>
</tr>
<tr>
<td>Autoneum</td>
<td>Asahi Kasei</td>
</tr>
<tr>
<td>Donaldson</td>
<td>Aunde</td>
</tr>
<tr>
<td>Faurecia</td>
<td>Bergor Phoenix</td>
</tr>
<tr>
<td>Grupo Antolin</td>
<td></td>
</tr>
<tr>
<td>IAC</td>
<td></td>
</tr>
<tr>
<td>Johnson Controls</td>
<td></td>
</tr>
<tr>
<td>Lear</td>
<td></td>
</tr>
<tr>
<td>Magna International</td>
<td></td>
</tr>
<tr>
<td>Tachi-S</td>
<td></td>
</tr>
<tr>
<td>Takata</td>
<td></td>
</tr>
<tr>
<td>Toyota Boshoku</td>
<td></td>
</tr>
<tr>
<td>TRW Automotive</td>
<td></td>
</tr>
<tr>
<td>Visteon</td>
<td></td>
</tr>
</tbody>
</table>

Payment options

☐ I wish to pay by bank transfer in pounds sterling or euros (or another convertible currency).

☐ Please send me ____ copy(ies) of Automotive Textiles: Moving towards a new global equilibrium in print format only. Publication price £495 GBP (including airmail delivery)

☐ Please send me ____ copy(ies) of Automotive Textiles: Moving towards a new global equilibrium in print format plus PDF (single user licence). Publication price £740 GBP (including airmail delivery of printed report)

☐ Please charge my MasterCard/VISA

Card number ________________________________

Three-digit security number _______ (last three digits on signature strip on back of card)

Expiry date ________________________________

Cardholder name ____________________________

Cardholder address (if different from left) __________________________________________________________

Signature ___________________________ Date ___________

☐ Please invoice me (report will be despatched on receipt of payment).

Company order number ________________________

☐ I wish to pay by cheque payable to Textile Media Services Ltd

☐ I enclose a cheque payable to Textile Media Services Ltd

Details of bank account:

☐ I wish to pay by bank transfer in pounds sterling or euros (or another convertible currency).

☐ Please invoice me (report will be despatched on receipt of payment).

Company order number ________________________

Details of bank account:


www.textilemedia.com