

Automotive Nonwovens

Driving the need for lighter, fuel-efficient vehicles

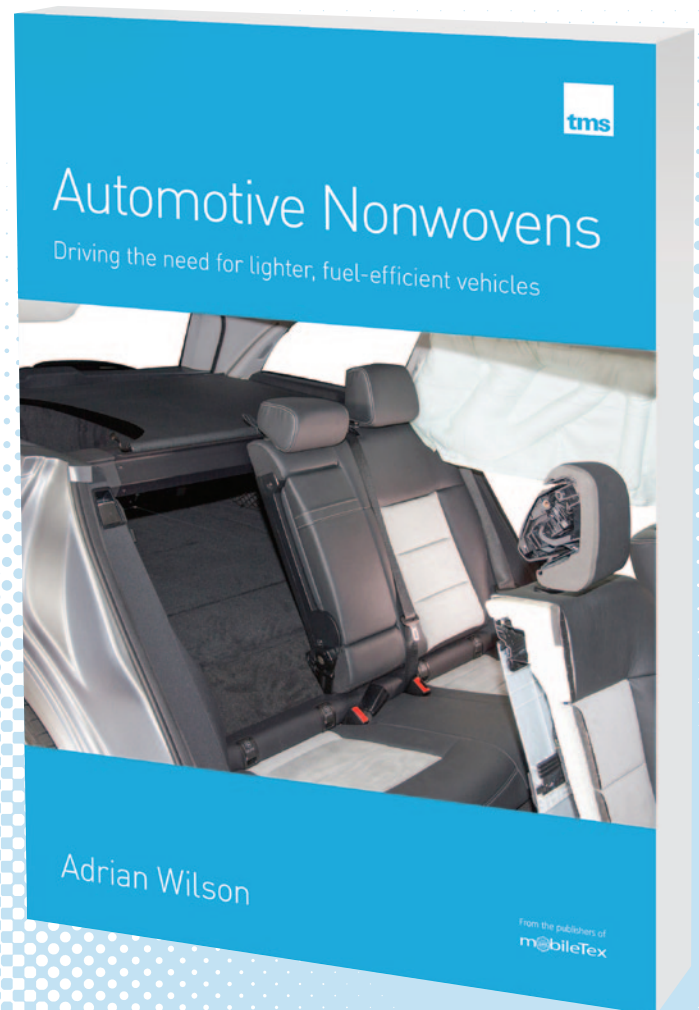
Automotive Nonwovens: Driving the need for lighter, fuel-efficient vehicles provides the latest analysis of the fast-altering global automotive nonwovens industry.

Featuring an overview of the automotive market and the wide-ranging use of nonwoven materials in vehicles, this report examines in detail the current global structure of this industry, with profiles of around 40 of the most influential Tier 1 and Tier 2 players that use nonwovens in automotive applications, and explains where the growth will be in the next 25 years, and why.

Written by Adrian Wilson, this in-depth report, with around 230 pages and 70 tables:

- examines the global automotive industry
- defines automotive fabrics and textiles
- identifies key areas of application
- contains profiles of around 40 key users and producers of automotive nonwovens.

Publication date: February 2014



Automotive Nonwovens: Driving the need for lighter, fuel-efficient vehicles

Nonwovens are expanding rapidly in the automotive sector as consumers demand greater comfort and safety, and automakers and their component suppliers seek to decrease costs by reducing the weight of vehicles as well as lowering fuel consumption and carbon dioxide (CO₂) emissions.

Although woven and knitted fabrics continue to dominate the total amount of textiles used within the automotive sector, nonwovens are becoming increasingly attractive to designers owing to their low weight and lower cost besides other advantages, such as sound insulation.

For example, Johnson Controls, which makes automotive seating, overhead systems, door and instrument panels and interior electronics, is incorporating more nonwovens into its automotive components owing to their high-speed production, low cost, easy-

to-mould nature and ability to make composite materials.

More than 40 applications of nonwovens in vehicles have already been identified, from trunk liners and carpets to air and fuel filters, and more new end-uses are being developed continually.

This report is a revised part of Automotive Textiles (3rd edition) published in June 2013

This new report will help you to identify:

- the rapid consolidation that has occurred over the past few years
- key trends in the global automotive industry
- principal drivers for automotive interiors
- current and future production methods for automotive nonwovens
- challenges and threats to the increased use of automotive nonwovens
- future trends in automotive nonwovens

Company profiles

The report features around 40 company profiles of leading players in the automotive nonwovens sector, including:

Tier 1 suppliers

Magna International
Faurecia
Johnson Controls
Lear
Toyota Boshoku
International Automotive Components
Grupo Antolin
Donaldson
Autoneum
3M

European headquartered Tier 2 suppliers

Trèves Group
Miko
E-Leather
Trevira
Borgers
Carcoustics
Freudenebrg
FS Fehrer
Grupo Copo
HP Pelzer
Sandler

American headquartered Tier 2 suppliers

Milliken
Shawmut
Hollingsworth & Vose
Lydall

Key tier 2 suppliers in Asia and the rest of the world

Asahi Kasei
Teijin
Toray Industries
Indorama
Feltex Automotive/KAP
Kasai Kogyo
Kolon Glotech
New Trend Group
Shanghai Shenda
Suminoe Textile
Japan Vilene
Toyobo

Other Chinese automotive textile manufacturers

CAIP
Helon
Junma

ORDER FORM

Five easy ways to order today...

1. Online: www.textilemedia.com
2. E-mail: info@textilemedia.com
3. Fax: +44 8700 940868
4. Telephone: +44 1603 308158
5. Post: Textile Media Services Ltd, Homerton House, 74 Cawston Road, Reepham, Norfolk NR10 4LT, UK

Please send me _____ copy(ies) of **Automotive Nonwovens: Driving the need for lighter, fuel-efficient vehicles** in print format.
Publication price £395 GBP. (including airmail delivery)

Please send me _____ copy(ies) of **Automotive Nonwovens: Driving the need for lighter, fuel-efficient vehicles** in PDF format (single user licence).
Publication price £395 GBP (including email delivery)
Contact us for prices of multi-user and site licences

Your details

Name _____

Job title _____

Company _____

Address _____

_____ Town/city _____

Post/Zip Code _____ Country _____

Telephone _____ Fax _____

E-mail _____

VAT (TVA/IVA/MWSt/MOMS) Number _____

Textile Media Services Ltd VAT No. GB 797 3242 91

Payment options

I enclose a cheque payable to Textile Media Services Ltd
 Please invoice me (report will be despatched on receipt of payment).
Company order number: _____

Please charge my MasterCard/VISA

Card number _____

Three-digit security number _____ (last three digits on signature strip on back of card)

Expiry date _____

Cardholder name _____

Cardholder address (if different from left) _____

Signature _____ Date _____

I wish to pay by bank transfer in pounds sterling or euros (or another convertible currency).

Textile Media Services will send you details of our bank accounts in these currencies.
(Report will be sent by airmail and/or e-mail on receipt of payment. Please allow up to 14 days for airmail delivery.)

Other titles available from Textile Media Services:

Reports: Automotive Textiles, Asian Automotive Textiles, Automotive Composites, Aircraft Textiles, Personal Protection Textiles, Textiles in Architecture, China Technical Textiles, Smart Textiles and Nanotechnologies, China's Chemical Fiber Producers, The Fiber Year, Latin America Textile Business Review, South East Asia Textile Business Review, South Asia Textile Business Review, Central and Eastern Europe Textile Business Review **Monthly newsletters:** MobileTex, Textiles South East Asia, Textiles Eastern Europe

www.textilemedia.com