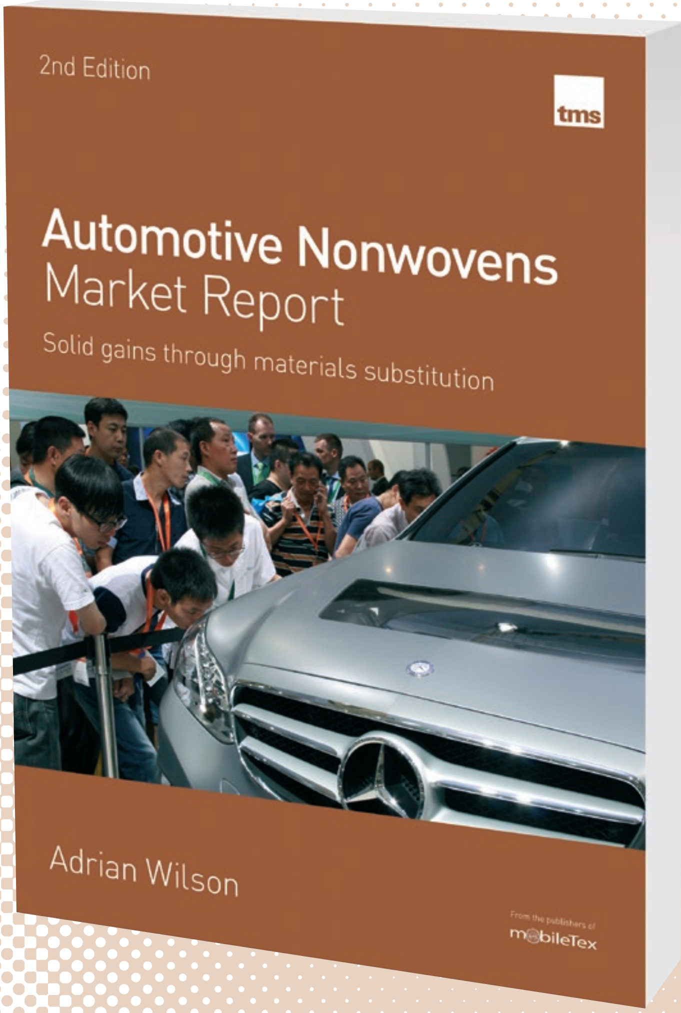
A new publication from Textile Media Services

Automotive Nonwovens
Market Report

Solid gains through materials substitution

Automotive Nonwovens: Solid gains through materials substitution (2nd edition) provides the latest analysis of the fast-altering global automotive nonwovens industry.



Featuring an overview of the automotive market and the wide-ranging use of nonwoven materials in vehicles, this report examines in detail the current global structure of this industry, with profiles of around 60 of the most influential Tier 1 and Tier 2 players that use nonwovens in automotive applications, and explains where the growth will be in the next 25 years, and why.

Written by Adrian Wilson, this in-depth report, with around 280 pages and 70 tables:

- examines the global automotive industry
- defines automotive nonwovens
- identifies key areas of application
- contains profiles of around 60 key users and producers of automotive nonwovens

Publication date: March 2017

Automotive Nonwovens: Solid gains through materials substitution

Nonwovens are expanding rapidly in the automotive sector as consumers demand greater comfort and safety, and automakers and their component suppliers seek to decrease costs by reducing the weight of vehicles as well as lowering fuel consumption and carbon dioxide emissions.

The development of electric cars and the fast-rising push towards autonomous/self-driving vehicles promises further opportunities.

Although woven and knitted fabrics continue to dominate the total amount of textiles used within the automotive sector, nonwovens are becoming increasingly attractive to designers owing to their low weight and lower cost besides other advantages, such as sound insulation.

For example, Yanfeng Automotive Interiors, which makes automotive seating, overhead systems, door and instrument panels and interior electronics, is incorporating more nonwovens into its automotive components owing to their high-speed production, low cost, easy-to-mould nature and ability to make composite materials.

More than 40 applications of nonwovens in vehicles have already been identified, from trunk liners and carpets to air and fuel filters, and more new end-uses are being developed continually.

This new report will help you to identify:

- the current structure of the market for automotive nonwovens
- the rapid consolidation that has occurred over the past few years
- key trends in the global automotive industry
- principal drivers for automotive interiors
- current and future production methods for automotive nonwovens
- challenges and threats to the increased use of automotive nonwovens
- future trends in automotive nonwovens

Company profiles

The report features around 60 company profiles of leading players in the automotive nonwovens sector, including:

Tier 1 suppliers

Magna International
Faurecia
Adient
Lear
Yanfeng
Toyota Boshoku
International Automotive Components
Grupo Antolin
Donaldson
Autoneum
Adler-HP Pelzer

European headquartered Tier 2 suppliers

Alcantara
E-Leather
Miko
Trèves
Ahlstrom
Borgers
BWF Group
Carcoustics
EcoTechnilin
Fibertex Nonwovens
Freudenberg
Grupo Copo
HKO
Mann+Hummel
Mogul
Sandler
Tenowo

American headquartered Tier 2 suppliers

Foss Manufacturing
Haartz
Milliken
Shawmut
Avintiv
Clarcor
Cummins
DuPont
Filtration Group
Glatfelter/
Dreamweaver
Hollingsworth & Vose
Johns Manville
Lydall
3M
Neenah Paper
Parker Hannifin

Key tier 2 suppliers in Asia and the rest of the world

Asahi Kasei
Feltex Automotive/KAP
Indorama
Kasai Kogyo
Kolon Glotech
New Trend Group
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Toray Industries
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Japan Vilene
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